



UNAUDITED STANDALONE FINANCIAL RESULT FOR THE QUARTER AND HALF YEARLY ENDED 30th SEPTEMBER,2011

₹ in Lakhs

Particulars	For the Qtr. ended 30th Sept'2011 (Unaudited)	For the Qtr. ended 30th Sept'2010 (Unaudited)	For the HY ended 30th Sept' 2011 (Unaudited)	For the HY ended 30th Sept' 2010 (Unaudited)	For the Year ended 31st March 2011 (Audited)
1. Income					
a. Income from operations	2,461	2,588	4,733	4,965	9,422
b. Dividend income	151	-	163	-	7
Total Income	2,612	2,588	4,896	4,965	9,429
2. Expenditure					
a. Employees cost	533	679	1,137	1,273	2,440
b. Training & education expense	685	704	1,364	1,278	2,552
c. Marketing and advertising expense					
(i) Rebranding expenses	34	-	132	-	-
(ii) Other expenses	191	241	373	418	729
d. Provision for doubtful debts	103	11	192	30	313
e. Administration expense	560	438	914	911	1,954
f. Depreciation	189	230	370	479	887
Total Expenses	2,295	2,303	4,482	4,389	8,875
3. Profit from operations before other income	317	285	414	576	554
4. Other income	166	59	246	206	505
5. Profit before interest and exceptional items	483	344	660	782	1,059
6. Interest and finance charges	8	42	12	110	223
7. Profit before exceptional items	475	302	648	672	836
8. Tax expense :					
Income Tax & wealth Tax (net of MAT Credit entitlement)	-	-	-	-	47
9. Net Profit /(Loss) for the period	475	302	648	672	789
10. Paid-up equity share Capital (Face value Rs.10 each)					4,877
11. Reserve excluding Revaluation reserve					21,383
12. Earnings per share (EPS):-					
(a) Basic	0.97	0.63	1.33	1.39	1.63
(b) Diluted	0.97	0.62	1.33	1.37	1.62
13. Public shareholding					
- Number of shares	31,326,818	30,823,010	31,326,818	30,823,010	31,306,818
- Percentage of share holding	64.21%	63.83%	64.21%	63.83%	64.19%
14. Promotors & Promotors Group Shareholding					
a) Pledged/Encumbered					
- Number Of shares	650000	-	650,000	-	650,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	3.72%	-	3.72%	-	3.72%
- Percentage of shares (as a % of the total share capital of the Company)	1.33%	-	1.33%	-	1.33%
B) Non Encumbered					
- Number Of shares	16,814,603	17,464,603	16,814,603	17,464,603	16,814,603
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	96.28%	100.00%	96.28%	100.00%	96.28%
- Percentage of shares (as a % of the total share capital of the Company)	34.46%	36.17%	34.46%	36.17%	34.48%



STANDALONE (LIMITED REVIEWED) SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ in Lakhs

PARTICULARS	Qtr ended 30th Sept'2011 (Unaudited)	Qtr ended 30th Sept'2010 (Unaudited)	HYE 30th Sept'2011 (Unaudited)	HYE 30th Sept'2010 (Unaudited)	Year ended 31st March 2011 (Audited)
1) SEGMENT REVENUE					
A. RETAIL	2,118	2,168	4,149	4,193	7,882
B. INSTITUTIONAL	343	420	584	772	1,540
C. OTHERS					-
TOTAL	2,461	2,588	4,733	4,965	9,422
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)					
A. RETAIL	794	809	1,448	1,518	2,701
B. INSTITUTIONAL	11	7	(15)	25	45
TOTAL	805	816	1,433	1,543	2,746
Less OVERHEADS INCLUDING OTHER EXPENSES	640	531	1,182	967	(2,199)
TOTAL	165	285	251	576	547
3) EXCEPTIONAL ITEMS					
A. RETAIL			-	-	-
B. INSTITUTIONAL			-	-	-
TOTAL			-	-	-
Less OVERHEADS INCLUDING OTHER EXPENSES			-	-	-
TOTAL			-	-	-
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)					
A. RETAIL	794	809	1,448	1,518	2,701
B. INSTITUTIONAL	11	7	(15)	25	45
TOTAL	805	816	1,433	1,543	2,746
Less OVERHEADS INCLUDING OTHER EXPENSES	640	531	1,182	967	(2,199)
TOTAL	165	285	251	576	547
LESS					
Add: Other Unallocable income	317	59	409	206	512
Less Other Unallocable Expenses	8	42	12	110	223
TOTAL PROFIT BEFORE TAX	475	302	648	672	836
5) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)					
A. RETAIL	1,431	2,136	1,431	2,136	1,268
B. INSTITUTIONAL	248	843	248	843	325
C. UNALLOCABLE ASSETS- LIABILITIES	2,771	2,723	2,771	2,723	1,504
D. INVESTMENTS & ADVANCES TO SUBSIDIARIES	15,681	19,823	15,681	19,823	19,165
E. CASH & CASH EQUIVALENT	7,076	3,639	7,076	3,639	4,277
TOTAL	27,207	29,164	27,207	29,164	26,539

Notes :

1) The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.

2) Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

Ninad Karpe
Managing Director & CEO

Place : MUMBAI
Date : 8th November 2011



Notes :

- 1 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 8th Nov 2011. The statutory Auditors of the Company have carried out Limited Review of the unaudited standalone results under clause 41 of the listing agreement and the related report will be submitted to the concerned Stock exchange .
- 2 Accounting policies and practices which are material in determining the results of operation for the period are consistent with those adopted in the audited financial statement for the year ended 31st March, 2011.
- 3 Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 30th September'2011 was as follows :

Particulars	Opening	Addition	Disposal	Closing
Complaints	Nil	2	2	Nil

- 4 The Company has been hedging its risk of foreign currency fluctuations relating to receivables of highly probable forecast transactions pertaining to receivable from services exports by entering into Exchange Traded Futures (ETF's). In accordance with company's risk mitigating policy, it has designated these ETF's as cash flow hedge by early application of the recognition and measurement principles set out in the Accounting Standard 30 "Financial instrument - Recognition and Measurement" (AS 30) to these transactions. Accordingly, changes in the fair value of these ETF's designated as effective hedges for the future cash flows are recognised directly in shareholders's funds and ineffective portion thereof is recognised directly in the 'Profit and Loss Account'. Accordingly, a sum of Rs. 39,08,195/- being the difference between spot rate prevailing on the contract date and closing spot rate is retained in Cash Flow Hedging Reserve Account.
- 5 The Company has made application to the Central Government seeking waiver of excess remuneration paid to the Managing Director for the year ended 31st March, 2011 aggregating to Rs. 2,503,601/-.
- 6 Statements of Assets and Liabilities as on 30th September,2011

₹ in Lakhs

Particulars	As at	As at
	30'Sept.11	30'Sept.10
	Unaudited	Unaudited
SHAREHOLDERS' FUNDS		
a) Capital	4,879	4,828
b) Warrants	13	14
c) Reserve and Surplus	22,315	22,286
LOANS FUNDS	-	2,036
TOTAL	27,207	29,164
NET FIXED ASSETS	2,935	3,372
INVESTMENTS (NET OF PROVISION FOR DIMUNITION)	11,378	16,420
CURRENT ASSETS,LAONS AND ADVANCES		
a) Inventories	153	151
b) Sundry Debtors (Net of Provisions)	2,229	2,377
c) Cash & Bank balances	7,075	3,646
d) Loans and Advances	5,943	5,780
	15,400	13,304
Less : Current Liabilities and Provisions		
a) Liabilities	2,131	2,288
b) Provisions	376	294
	2,507	3,932
NET CURRENT ASSETS	12,894	9,372
TOTAL	27,207	29,164

- 7 Figures for the previous period/quarters have been regrouped/recast, wherever necessary, to conform to the current period's classification.

For APTECH LIMITED

Ninad Karpe
 Managing Director & CEO
 Place : Mumbai
 Date : 8th November 2011